

FUTURE SCHOLAR

529 COLLEGE SAVINGS PLAN



KING wealth planning, inc.
Retirement is a Journey. Let us be your Guide.



COLUMBIA
THREADNEEDLE
INVESTMENTS

Your success. Our priority.

IS YOUR EDUCATION PLAN A WINNER?

1	Virginia	\$247,976
16	UMBC	\$ 16,736
8	Creighton	\$213,808
9	Kansas St.	\$171,384
5	Kentucky	\$176,352
12	Davidson	\$266,712
4	Arizona	\$206,428
13	Buffalo	\$178,184
6	Miami (Fla.)	\$265,096
11	Loyola-Chicago	\$241,632
3	Tennessee	\$189,824
14	Wright St.	\$125,160
7	Nevada	\$152,776
10	Texas	\$203,232
2	Cincinnati	\$173,960
15	Georgia St.	\$176,016

1	Xavier	\$209,520
16	NC Central/Texas So.	
8	Missouri	\$173,320
9	Florida St.	\$151,164
5	Ohio St.	\$184,204
12	S. Dakota St.	\$113,004
4	Gonzaga	\$229,400
13	UNC-Greensboro	\$137,232
6	Houston	\$170,308
11	San Diego St.	\$160,416
3	Michigan	\$248,704
14	Montana	\$152,844
7	Texas A&M	\$217,288
10	Providence	\$260,480
2	North Carolina	\$206,264
15	Lipscomb	\$190,824

1	Villanova	\$272,928
16	LIU Brooklyn/Radford	
8	Virginia Tech	\$172,760
9	Alabama	\$173,576
5	West Virginia	\$150,848
12	Murray St.	\$147,112
4	Wichita St.	\$134,920
13	Marshall	\$125,792
6	Florida	\$173,632
11	St. Bonaventure/UCLA	
3	Texas Tech	\$152,060
14	SF Austin	\$142,004
7	Arkansas	\$160,648
10	Butler	\$228,220
2	Purdue	\$166,456
15	CSU Fullerton	\$156,808

1	Kansas	\$170,424
16	Penn	\$274,400
8	Seton Hall	\$236,248
9	NC State	\$168,192
5	Clemson	\$200,800
12	New Mexico St.	\$145,596
4	Auburn	\$199,816
13	Charleston	\$191,812
6	TCU	\$251,880
11	Arizona St./Syracuse	
3	Michigan St.	\$213,492
14	Bucknell	\$280,500
7	Rhode Island	\$182,228
10	Oklahoma	\$175,060
2	Duke	\$290,216
15	Iona	\$223,456

Source: The College Board, collegeboard.com. Total charges for four years include out of state resident tuition, fees, room and board for the 2018-2019 academic year.

Paying for COLLEGE is no SLAM DUNK.

Future Scholar has a game plan to help you reach your college savings goal

The Future Scholar 529 Plan may offer these valuable benefits:

- Wide-ranging, multi-managed investment lineup using many well-known investment managers
- Favorable gift and estate tax benefits
- Low impact on federal student aid eligibility (assessed at 5.64% of the financial aid formula if owned by parent for FAFSA calculation)
- High contribution limit of \$426,000
- Earnings grow exempt from federal income taxes while invested
- Tax-free distributions for qualified withdrawals
- Assets in the account remain in the account owner's control
- Option to change beneficiary can be changed to another qualified family member of the current beneficiary, without penalty
- Funds can be used at any eligible educational institution in the world
- Multiple investment choices available, including age-based, asset allocation and customized portfolio options

To find out more, call 408.879.0789
or visit www.kingwealth.com



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You should consider the investment objectives, risks, charges and expenses associated with any Columbia fund or 529 plan investment before investing. Visit columbiathreadneedle.com/us for a mutual fund prospectus or 529 plan's program brochure, which provides this and other important information. The prospectus or program brochure should be read carefully before investing. You should also consider, before investing, whether the investor's or designated beneficiary's home state offers any state tax or other state benefits such as financial aid, scholarship funds, and protection from creditors that are only available for investments in such state's qualified tuition program.

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The Advisor Plan is sold exclusively through financial advisors, while the Direct Plan is sold directly by the Program. Participation in the Direct Plan is limited to eligible investors, as described in the Program Description. The Direct Plan offers a more limited selection of investment choices than the Advisor Plan, and the fees and expenses are lower. Please refer to the Program Description for more information.

Not FDIC insured • No bank guarantee • May lose value

Columbia Threadneedle Investments (Columbia Threadneedle) is the global brand name of the Columbia and Threadneedle group of companies.

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