



**KING** wealth planning, inc.

*Retirement is a Journey. Let us be your Guide.*

## Cash Flow Worksheet

<u>Income</u>	<u>Monthly</u>	<u>Annual</u>
Salary		
Bonus		
Pension		
Social Security		
Other		
TOTAL	\$ -	\$ -

  

<u>Expenses</u>	<u>Monthly</u>	<u>Annual</u>
Groceries		
Utilities		
Dining Out / Entertainment		
Home Improvement		
Other/Miscellaneous		
Mortgage/Rent		
Property Taxes		
Homeowners Insurance		
Homeowner's Association		
Other/Miscellaneous		
Auto Loan		
Auto Insurance		
Auto Fuel		
Other/Miscellaneous		
Personal Expenses		
Vacations		
Other/Miscellaneous		
Life Insurance		
Disability Insurance		
Long Term Care Insurance		
Medical Insurance		
Medical Expenses		
Other/Miscellaneous		
Charitable Contributions		
Other Miscellaneous		
TOTAL	\$ -	\$ -

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